

## Invitation to Attend the Annual General Meeting

The Board of Directors of Bank Dhofar S.A.O.G. (the Bank) is pleased to invite its shareholders to attend the Bank's Annual General Meeting (AGM) on Wednesday, 27 March 2024, at 9:00 PM through the electronic platform to hold general meetings, which can be accessed via the Muscat Clearing and Depository Company's (MCD) website ([www.mcd.om](http://www.mcd.om)) (the MCD Platform). If the quorum requirement for the AGM is not met, a second AGM shall be convened on Wednesday, 3 April 2024, at 9:00 PM via the MCD Platform, which can be accessed through the same website ([www.mcd.om](http://www.mcd.om)) to discuss the following agenda:

1. To consider and approve the Report of the Board of Directors of the Bank for the financial year ended 31st December 2023.
2. To consider and approve the Board of Directors Corporate Governance Report for the financial year ended 31st December 2023.
3. To consider the auditors' report and approve the Balance Sheet and the Profit and Loss account for the financial year ended 31st December 2023.
4. To bring to the attention of the shareholders the Report of Sharia Supervisory Board for "Maisarah" Islamic Banking Services" for the financial year ended 31st December 2023.
5. To consider and approve the proposed cash dividend of 7.75 Baizas per share for the financial year ended 31st December 2023
6. To bring to the attention of the shareholders the transactions that the Bank has entered into with related parties during the financial year ended 31st December 2023.
7. To ratify the sitting fees being availed by the members of the Board of Directors and members of the Board sub-committees for the financial year ended 31st December 2023 and specify the sitting fees for the next financial year.
8. To consider and approve the proposed Directors' remuneration of OMR 300,000 (Three Hundred Thousand Omani Rials) for the financial year ended 31st December 2023.
9. To ratify the sitting fees and remuneration being availed by the members of the Sharia Supervisory Board for the financial year ended 31st December 2023 and specify the sitting fees and remuneration for the next financial year.
10. To consider and approve the proposal of allocating OMR 120,000 (One Hundred and Twenty Thousand Omani Rials) for supporting local community services for the financial year ending 31 December 2024 and authorize the Board of Directors to disburse this amount.
11. To appoint the External Auditors and Sharia External Auditors for the financial year ending 31 December 2024 and specify their fees.
12. Appointing an independent body to measure the performance of the Board of Directors for the financial year that will end on 31st December 2024, and determine their fees

As per the Regulations of Convening the General Meetings through Modern Technical Means issued by the Capital Market Authority (CMA), we would like to bring to your kind attention the following:

- a) Only juristic persons may give proxy to a natural person to attend the general meeting and vote on its behalf through the electronic platform, provided that this natural person has an investor number registered at Muscat Clearing & Depository Company.
- b) Voting process on any of the agenda items shall commence no more than three days prior to the general meeting date, and continue till the end of voting process on the day of the general meeting. If the number of shares held by a shareholder increases or decreases during this time, such voting shall be considered null and void, and the shareholder will have to vote again on the day of the general meeting.

Shareholders are requested to proceed to access the electronic platform half an hour prior to the meeting time.

For any queries, please contact Mr. Hilal Saif Hamood Al Yarabi - Head - Business Finance & Investor Relations- Telephone number +968 99662273 or Mr. Saleh Mohammed Al Hadhrami - Board Secretary - Telephone number +968 95079750.